

**Name:**

**Date of Birth:**

**Tax File Number:**

## bank account details

account your tax refund will be deposited into

**BSB:**  **Acc #:**

**Acc Name:**

## income & deductions

please tick all that apply

### income

- Employment Income
- Capital Gain
- Superannuation Income Stream & Lump Sums
- Rent
- Dividends
- Interest
- Foreign Income
- Employee Share Scheme

### govt allowances & payments

- Job Seeker
- Centrelink
- Aged Pension

### business income

- Summary of Payments Received from business activities during financial year
- Expenses related to operating your business

### offsets

- Private Health Insurance
- Spouse Details
- Dependants
- Child Support

### rental properties

- Property Purchase Details
- Agent Rental Summary
- Body Corporate Fees
- Water Bill
- Council Rates
- Insurance
- Repairs
- Land tax
- Interest on Loan
- Capital Costs

### deductions

- Motor Vehicle Expenses
- Travel Expenses
- Uniform
- Internet & Telephone
- Self-Education & Training
- Tools
- Union Fees
- Subscriptions & Professional Memberships
- Income Protection Insurance
- Previous Year Accounting Fees
- Gifts & Donations
- Personal Superannuation Contributions